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SD Secretary of State

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown
2. Designation of issue: Loan from State Revolving Fund
3. Date of issue: October 7, 2022
4. Purpose of issue: Construction of a new Subtitle D Cell (Cell 7) and phased construction of various storm water improvements adjacent to the Watertown Regional Landfill to enhance current storm water routing while providing a foundation for the placement of final cover as the facility works to establish waste on slopes above the perimeter roadway(s). As outlined in the facility plan dated March 14, 2022.
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in the principal amount -
\$1,428,000
7. Paying dates of principal and interest:
Quarterly combined principal and interest payments commencing
April 15, 2025 through January 15, 2045.

over

8. Amortization schedule: Quarterly payments of principal and interest payable commencing April 15, 2025 and ending January 15, 2045.

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$1,737,806.63*	1.75%

9. Interest rate or rates, including total aggregate interest cost:

1.75%; \$309,806.63*

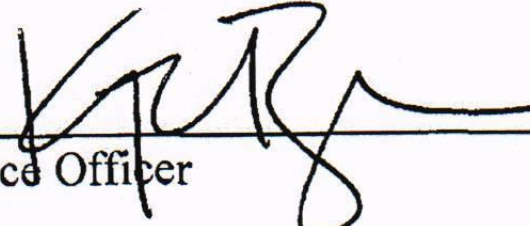
[The remainder of this page left intentionally blank.]

* Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on October 7, 2022. Interest paid includes administrative surcharge amounts.

This is to certify that the above information pertaining to the

City of Watertown

is true and correct on this 7th day of October, 2022.

By: 
Its: Finance Officer

[Signature page to Bond Information Statement – CW-15 Watertown 2022]